**INTEREST RATES MARKET NOTICE - AMENDED**

**Date: 03 August 2020**

**Subject:** New Financial Instrument Listing

***(NEDBANK GROUP LIMITED –“NGT106”)***

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The JSE Limited has granted a listing to **NEDBANK GROUP LIMITED** on Interest Rate Market with effect from 04 August 2020**.**

**INSTRUMENT TYPE: PERPETUAL FLOATING RATE NOTE**

**Bond Code** NGT106

**Nominal Issued** R 500,000,000.00

**Issue Price** 100%

**Coupon** 8.625% (3 Month JIBAR as at 30 July 2020 of 3.675% plus 495bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 December 2099 (Perpetual)

**Books Close Date** 31 January, 30 April, 31 July, 31 October

**Interest Payment Date(s)** 05 February, 05 May, 05 August, 05 November

**Last Day to Register** By 17:00 on30 January, 29 April, 30 July, 30 October

**Issue Date** 04 August 2020

**Date Convention** Modified Following

**Interest Commencement Date** 04 August 2020

**First Interest Payment Date** 05 November 2020

**Call / Step Up Date** 05 August 2025

**ISIN No.** ZAG000169970

**Additional Information** Unsecured Additional Tier 1

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/NGT106%20PricingSupplement(2)0408.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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